

| | | | | |
|--|--|------------------------|-------------------------|-------------------------|
| Name of the Issue: Ventive Hospitality Limited | | | | |
| 1 | Type of Issue | Initial Public Offer | | |
| 2 | Issue Size (Rs. Mn) | 16000* | | |
| *Source: Prospectus dated December 24, 2024 | | | | |
| 3 | Grade of issue along with name of the rating agency | | | |
| | Name | NA | | |
| | Grade | NA | | |
| 4 | Subscription Level (Number of times) | 10.29* | | |
| * excluding Anchor Investor Portion and after removing multiple and duplicate bids | | | | |
| Source: Minutes for basis of allotment | | | | |
| 5 | QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges | | | |
| Particulars | | % | | |
| (i) On Allotment ** | | 7.55% | | |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024) | | 7.08% | | |
| (iii) at the end of 1st FY (March 31, 2025) | | 8.33% | | |
| (iv) at the end of 2nd FY (March 31, 2026)* | | Not Available | | |
| (v) at the end of 3rd FY (March 31, 2027) * | | Not Available | | |
| ** QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares | | | | |
| * QIB Holding not disclosed as reporting for relevant period has not been completed. | | | | |
| 6 | Financials of the issuer | | | |
| Parameters | | 1st FY (March 31,2025) | 2nd FY (March 31,2026)* | 3rd FY (March 31,2027)* |
| Income from operations | | 16,047.05 | Not Available | Not Available |
| Net Profit/(Loss) for the period | | 1,650.73 | Not Available | Not Available |
| Paid-up equity share capital | | 233.54 | Not Available | Not Available |
| Reserves excluding revaluation reserves | | 47,831.95 | Not Available | Not Available |
| * Financials not available as reporting for the relevant years has not been completed. | | | | |
| 7 | Trading Status | | | |
| The equity shares of the Company are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges") | | | | |
| The equity shares have not been suspended or delisted. | | | | |
| Particulars | | Status | | |
| (i) at the end of 1st FY (March 31, 2025) | | Frequently | | |
| (ii) at the end of 2nd FY (March 31, 2026)* | | Not Available | | |
| (iii) at the end of 3rd FY (March 31, 2027)* | | Not Available | | |
| * Trading status not disclosed as the relevant fiscal years have not been completed. | | | | |

8 Change in Directors of Issuer from the disclosures in the offer document

| Particulars | Name of Director | Appointed / Resigned |
|--|------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2025) | Nil | Not applicable |
| (ii) at the end of 2nd FY (March 31, 2026)* | Not Available | Not Available |
| (iii) at the end of 3rd FY (March 31, 2027)* | Not Available | Not Available |

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

In Million

(i) as disclosed in the offer document

| Particulars | Amount proposed to be financed from Net Proceeds | Estimated Utilisation of Net Proceeds in Fiscal 2025 |
|--|--|--|
| 1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries | 14000 | 14000 |
| 2. General Corporate Purposes | 1194.56 | 1194.56 |
| Total Proceeds | 15194.56 | 15194.56 |

(ii) Actual implementation

| Particulars | Amount proposed to be financed from Net Proceeds | Actual Utilisation of Net Proceeds | Unutilised Net Proceeds |
|--|--|------------------------------------|-------------------------|
| 1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries | 14000.00 | 14000.00 | 0.00 |
| 2. General Corporate Purpose | 1194.56 | 1009.56 | 185.00 |
| Total Proceeds | 15194.56 | 15009.56 | 185.00 |

Source: Stock Exchange Filings

Monitoring Agency Report for the quarter ended March 31, 2025 reported to exchanges on May 13, 2025

(iii) Reasons for delay in implementation, if any

Not applicable

| | |
|--|-----|
| 11 Comments of monitoring agency, if applicable | |
| (i) Comments on use of funds | Nil |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | Nil |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | Nil |

| 12 Pricing Data | | | | | | |
|---------------------------|---|---|---|---|---------------|----------|
| Designated Stock Exchange | NSE | | | | | |
| Issue Price (Rs.) | 643.00 | | | | | |
| Listing Date | 30-Dec-24 | 30-Mar-25 | | | | |
| Price parameters | At close of listing day- December 30, 2024 | Close of 30th calendar day from listing day | Close of 90th calendar day from listing day | As at the end of the 1st FY after the listing of the issue (31st March,2025) | | |
| | | | | Closing price | High | Low |
| Market Price | 702.00 | 678.45 | 712.45 | 718.4 | 736.95 | 702.25 |
| Nifty 50* | 23,644.90 | 22,957.3 | 23,519.35 | 23,165.70 | 23,565.2 | 23,136.4 |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March,2026) ⁽¹⁾ | | | As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽¹⁾ | | |
| | Closing price | High | Low | Closing price | High | Low |
| Market Price | Not Available | Not Available | Not Available | Not Available | Not Available | NA |
| Nifty 50* | Not Available | Not Available | Not Available | Not Available | Not Available | NA |

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

| Accounting ratio | As disclosed in offer document* | At the end of 1st FY (March 31, 2025) | At the end of 1st FY (March 31, 2026)** | At the end of 1st FY (March 31, 2027)** |
|------------------|---------------------------------------|---------------------------------------|---|---|
| EPS (Diluted) | Company | | | |
| | Consolidated | 15.92 | 6.83 | Not Available |
| | Peer Group: | | | |
| | Chalet Hotels Limited | 13.54 | 6.52 | Not Available |
| | Samhi Hotels Limited | -14.67 | 3.84 | Not Available |
| | Juniper Hotels Limited | 1.46 | 3.20 | Not Available |
| | The Indian Hotels Company Limited | 8.86 | 13.40 | Not Available |
| | EIH Limited | 10.22 | 11.82 | Not Available |
| | Lemon Tree Hotels Limited | 1.88 | 2.48 | Not Available |
| | Apeejay Surrendra Park Hotels Limited | 3.82 | 3.92 | Not Available |
| | Industry Avg: | 3.59 | 6.45 | |
| P/E | Company | | | |
| | Consolidated | 40.39 | 105.18 | Not Available |
| | Peer Group: | | | |
| | Chalet Hotels Limited | 66.04 | 129.84 | Not Available |
| | Samhi Hotels Limited | - | 38.84 | Not Available |
| | Juniper Hotels Limited | 244.86 | 80.67 | Not Available |
| | The Indian Hotels Company Limited | 87.89 | 60.12 | Not Available |
| | EIH Limited | 36.68 | 31.00 | Not Available |
| | Lemon Tree Hotels Limited | 69.10 | 55.20 | Not Available |
| | Apeejay Surrendra Park Hotels Limited | 42.96 | 38.33 | Not Available |
| | Industry Avg: | 91.26 | 62.00 | Not Available |
| RoNW | Company | | | |
| | Consolidated | 50.31% | 3.43% | Not Available |
| | Peer Group: | | | |
| | Chalet Hotels Limited | 15.03% | 4.68% | Not Available |
| | Samhi Hotels Limited | - | 7.49% | Not Available |
| | Juniper Hotels Limited | 0.90% | 2.61% | Not Available |
| | The Indian Hotels Company Limited | 13.13% | 18.26% | Not Available |
| | EIH Limited | 16.58% | 16.69% | Not Available |
| | Lemon Tree Hotels Limited | 11.75% | 20.90% | Not Available |
| | Apeejay Surrendra Park Hotels Limited | 5.74% | 6.51% | Not Available |
| | Industry Avg: | 10.52% | 11.02% | Not Available |
| NAV per share | Issuer: | | | |
| | Basic | 40.39 | 205.81 | Not Available |
| | Peer Group: | | | |
| | Chalet Hotels Limited | 66.04 | 139.42 | Not Available |
| | Samhi Hotels Limited | - | 51.63 | Not Available |
| | Juniper Hotels Limited | 244.86 | 122.55 | Not Available |
| | The Indian Hotels Company Limited | 87.89 | 78.41 | Not Available |
| | EIH Limited | 36.68 | 73.76 | Not Available |
| | Lemon Tree Hotels Limited | 69.10 | 14.69 | Not Available |
| | Apeejay Surrendra Park Hotels Limited | 42.96 | 60.18 | Not Available |
| | Industry Avg: | 91.26 | 77.23 | Not Available |

Notes

* Sourced from Prospectus dated December 24, 2024

**Not available as the relevant fiscal years have not been completed / information not disclosed

The financial information of the industry peer mentioned above is on a consolidated basis and is sourced from the financial statements for the financial year ended March 31, 2025 submitted to the exchanges.

14 Any other material information

| Particulars | Date | Remarks |
|--|------|---------|
| Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com | | |